



Summit Power Limited

Summit Centre, 18, Kawran Bazar C/A, Dhaka-1215

NOTICE OF THE 15th EXTRA-ORDINARY GENERAL MEETING (EGM)

Notice is hereby given that in accordance with the direction of the Hon'ble High Court issued by Mr. Justice Syed Refaat Ahmed on 22nd March 2016 in Company Matter No. 68 of 2016, 15th Extra-Ordinary General Meeting of the Members of Summit Power Limited ("the Company") will be held on 27th April 2016 at 5.00 p.m. in Krishibid Institute Complex BD (KIB), Krishi Khamar Sarak (Khamar Bari), Farmgate, Dhaka-1215, to transact the following business:

Agenda

Approval of the Scheme of Amalgamation of Summit Purbanchol Power Company Limited, Summit Uttaranchol Power Company Limited and Summit Narayanganj Power Limited (Transferor Companies) with Summit Power Limited (Transferee Company).

To consider, and if thought fit, to approve the following resolution with or without modification:

"RESOLVED THAT Draft Scheme of Amalgamation of Summit Purbanchol Power Company Limited, Summit Uttaranchol Power Company Limited and Summit Narayanganj Power Limited (collectively Transferor Companies) with Summit Power Limited (Transferee Company) ("the Scheme") be and is hereby approved and subject to sanction of the Scheme by the High Court Division of the Supreme Court of Bangladesh in accordance with the provisions of Sections 228 and 229 of the Companies Act, 1994, and approval of the same Scheme by the Members of Summit Purbanchol Power Company Limited, Summit Uttaranchol Power Company Limited and Summit Narayanganj Power Limited in the similar manner, let the Transferor Companies be amalgamated with the Transferee Company in terms of the Scheme."

Dhaka, April 06, 2016

By order of the Board

S/d-

(Swapon Kumar Pal, ACA)

Company Secretary (CC)

Notes:

1. Draft Scheme of Amalgamation of Summit Purbanchol Power Company Limited, Summit Uttaranchol Power Company Limited, Summit Narayanganj Power Limited with Summit Power Limited.
2. Chairman's Statement to the Shareholders.
3. Record date for the EGM shall be on 5th April 2016. The shareholders, whose names will appear in the Share Register of the Company or in the Depository Register on that date, will be entitled to attend and vote at the EGM.
4. A person entitled to attend and vote at the EGM of the Shareholders may appoint a proxy to attend and vote in his/her stead. The proxy form duly stamped and signed must be deposited at the Registered/Corporate office of the Company not later than 48 hours before the time fixed for the meeting.
5. Draft of the Scheme of Amalgamation shall also be kept open in the office of learned Advocate Karishma Jahan situated at Room No. 311, Bar Association Main Building, Bangladesh Supreme Court Premises, Dhaka 1000 and is available for inspection by all concerned during office hour.

১৫তম অতিরিক্ত সাধারণ সভার (EGM) ২৭তম এপ্রিল ২০১৬ সন্ধ্যা ৫.০০ ঘটিকায় ক্রিশিবিদ ইনস্টিটিউট কমপ্লেক্স (KIB), ক্রিশি কামার সারক (Khamar Bari), ফার্মগেট, ঢাকা-১২১৫, বাংলাদেশে অনুষ্ঠিত হবে।