



# SUMMIT POWER LIMITED

Summit Centre, 18 Kawran Bazar Commercial Area, Dhaka-1215

## NOTICE OF THE 14<sup>TH</sup> EXTRA-ORDINARY GENERAL MEETING

Notice is hereby given that 14<sup>th</sup> Extra-Ordinary General Meeting (EGM) of the Shareholders of **Summit Power Limited (SPL)** will be held on Tuesday, 2<sup>nd</sup> December 2014 at 11.00 a.m. at Police Convention Hall, Eskaton Garden Road, Ramna, Dhaka-1000 to consider and, if deem fit, to adopt the following resolutions verbatim:

### Extra-Ordinary Resolution:

1. *“Resolved that acquisition of 203,971,500 shares of Summit Meghnaghat Power Company Limited (SMPCL), equal to 30% of the equity of SMPCL, from Summit Industrial & Mercantile Corporation (Pvt.) Ltd. (SIMCL) be and is hereby approved at exchange ratio of 1.91 shares of SMPCL for each SPL share by issuance of 106,791,361 ordinary shares of Tk. 10/- each pursuant to section 155(2) of the Companies Act, 1994 in favor of SIMCL as consideration subject to BSEC’s consent for further issue of capital under Rule 3 of the Bangladesh Securities and Exchange Commission (Capital Issue of Companies) Rules, 2001 and Lenders of SMPCL”.*

### Special Resolution:

2. *“Resolved that the approval of shareholders be and is hereby given to increase the Authorized Capital of the Company from Taka 700,00,00,000 (Taka seven hundred crore) to Taka 1200,00,00,000 (Taka One Thousand Two Hundred crore) by substituting the words and figures “Taka 700,00,00,000 (Taka seven hundred crore) divided into 70,00,00,000 (Seventy crore) Ordinary Shares of Taka 10 (Taka Ten) each” as appear in Clause V of Memorandum of Association and Article 5 of the Articles of Association of the Company by “Taka 1200,00,00,000 (Taka One Thousand Two Hundred crore) divided into 120,00,00,000 (One hundred Twenty crore) Ordinary Shares of Taka 10/- (Taka Ten) each”.*

By order of the Board of Directors

(Mahmud Hasan FCMA)  
Company Secretary

Dhaka, 06 November 2014

Notes:

1. The Record Date for this EGM shall be 10 November 2014. The shareholders whose name will appear in the Depository/Share Register on the Record date will be entitled to attend the meeting.
2. A member eligible to attend the Extra-Ordinary General Meeting is entitled to appoint a proxy to attend on his/her behalf.
3. Form of Proxy, duly completed and stamped be deposited at Company’s share department at least 48 hours before the time appointed for the meeting and in default it will not be treated as valid.
4. Members are requested to notify change of address, if any, to the Company.



## PROXY FORM

I/We ..... of .....  
..... being a member of Summit Power Limited hereby appoint  
Mr./Ms. .... of .....  
..... another member of the Company, as my proxy to attend and vote for me on my behalf at the 14<sup>th</sup> Extra-Ordinary General Meeting of the Company to be held at 11.00 a.m. on 2<sup>nd</sup> December, 2014 at **Police Convention Hall**, Eskaton Garden Road, Ramna, Dhaka-1000 and at any adjournment thereof.

Signed this ..... day of ..... 2014.

.....  
Signature of the Proxy

.....  
Signature of the Shareholder (s)

BO ID NO.

Number of Shares held .....

BO ID NO.

Note :

A member entitled to attend and vote at the General Meeting may appoint a proxy to attend and vote in his/her stead. The proxy form, duly stamped, must be deposited at the Registered Office of the Company not later than 48 hours before the time appointed for the meeting.

Signature Verified

Revenue  
Stamp  
Tk. 20.00

.....  
Authorised Signatory



## SHAREHOLDERS' ATTENDANCE SLIP

I/We hereby record my attendance at the 14<sup>th</sup> Extra-Ordinary General Meeting of the Company to be held at 11.00 a.m. on 2<sup>nd</sup> December, 2014 at **Police Convention Hall**, Eskaton Garden Road, Ramna, Dhaka-1000.

Name of the member/Proxy (in Block Letter)	
BO ID No.	
Mobile Number	
E-mail address (if any)	

Signature Verified by

.....  
Signature of the Member/Proxy

.....  
Authorised Signatory of the Company

### NOTE :

- Please note that EGM can only be attended by the honourable shareholder or properly constituted proxy. Therefore, any friend or children accompanying with honourable shareholder or proxy cannot be allowed into the meeting.
- Please present this slip at the reception desk.