



Summit Power Limited

Summit Centre, 18 Kawran Bazar C/A
Dhaka-1215

PRICE SENSITIVE INFORMATION

This is for information of all concerned that Board of Directors of Summit Power Limited in its meeting held on 28th March 2016 at 3.00 p.m. at Summit Center, 18 Kawran Bazar C/A, Dhaka-1215 has decided to convene its 15th Extra-Ordinary General Meeting (EGM) of the Shareholders on Wednesday, 27th April 2016 at 5.00 p.m. at Krisibid Institute Complex BD. (KIB), Krishi Khamar Sarak, (Khamarbari) Farmgate, Dhaka-1215 to transact the following business:-

1. To consider and, if thought fit, to pass the following resolution as special resolution with or without modification:

"RESOLVED THAT Draft Scheme of Amalgamation of Summit Purbanchol Power Company Limited, Summit Uttaranchol Power Company Limited and Summit Narayanganj Power Limited (collectively Transferor Companies) with Summit Power Limited (Transferee Company) ("the Scheme") be and is hereby approved and subject to sanction of the Scheme by the High Court Division of the Supreme Court of Bangladesh in accordance with the provisions of Sections 228 and 229 of the Companies Act, 1994, and approval of the same Scheme by the Members of Summit Purbanchol Power Company Limited, Summit Uttaranchol Power Company Limited and Summit Narayanganj Power Limited in the similar manner, let the Transferor Companies be amalgamated with the Transferee Company in terms of the Scheme."

2. The Record Date for the 15th EGM shall be 05th April 2016. The shareholders whose name will appear in the Depository / Share Register on the Record date will be entitled to attend the meeting.

Dated, Dhaka
March 28, 2016

-S/d-
(Swapon Kumar Pal, ACA)
Company Secretary (CC)